

In the Court of Common Pleas of Allegheny County, Pennsylvania

George J Jones ) Docket Number: 44-32323  
 vs. Plaintiff )  
 Marianne P Jones ) PACSES Case Number: 5929292  
 Defendant ) Other State ID Number: \_\_\_\_\_

Please note: All correspondence must include the PACSES Case Number

**Marital Asset and Liability Summary**

**Real Estate and Mortgages:**

	Description	George's Value	Marianne's Value	Comments
1.	<u>40 Winding Way</u>	<u>400,000</u>	<u>480,000</u>	Marianne will remain in the marital home.
2.	<u>Vacation Home</u>	<u>120,000</u>	<u>85,000</u>	

**Investments, Checking Accounts etc.:**

	Description	George's Value	Marianne's Value	Comments
3.	<u>First Union</u>	_____	_____	
4.	<u>Vanguard Index 500</u>	_____	_____	
5.	<u>Bank of America</u>	_____	_____	Funds from Inheritance, kept separate. Value is as of most recent bank statement.
6.	<u>Nuveen Bond Fund</u>	_____	_____	
7.	<u>Municipal Bonds</u>	_____	_____	
8.	<u>Bank of America</u>	_____	_____	

**Business:**

	Description	George's Value	Marianne's Value	Comments
9.	<u>Mary Kay franchise</u>	_____	_____	

**Personal Effects:**

	Description	George's Value	Marianne's Value	Comments
10.	<u>Jewelry</u>	_____	_____	
11.	<u>Paintings</u>	_____	_____	Paintings have sentimental value to Marianne
12.	<u>Honda civic</u>	_____	_____	
13.	<u>Toyota Corolla</u>	_____	_____	

**Life Insurance:**

No Life Insurance.

**IRA / 401k:**

	Description	George's Value	Marianne's Value	Comments
14.	Vanguard IRA			

**Defined Benefit Pension:**

	Description	George's Value	Marianne's Value	Comments
15.	School district			

**Debts:**

	Description	George's Value	Marianne's Value	Comments
16.	MasterCard Bank Two			
17.	VISA Country Card			

**Mortgages:**

	Description	George's Value	Marianne's Value	Comments
18.	1st Mort. 40 Winding Way			
19.	Lowdown Mortgage Co.			
<b>Total:</b>		<b>520,000</b>	565,000	

Prepared By: Maralee Nelder

Title: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date