

Summary Totals Spreadsheet

George Summary Totals Spreadsheet

Year	Age	INCOME				ASSETS & DEBT					
		Total Income	Total Expenses	Total Taxes	Net After Exp & Tax	Accum Savings	Fin Assets	Equity in Real Est.	IRA/401k	Other Assets/Debt	Net Worth
2013	42	148,604	99,601	48,323	680	680	16,796	285,758	0	(5,950)	297,284
2014	43	151,314	100,615	45,320	5,379	6,086	16,990	293,130	0	(4,641)	311,565
2015	44	154,203	101,641	46,277	6,285	12,614	17,199	300,702	0	(3,153)	327,362
2016	45	157,178	89,021	51,875	16,282	29,401	17,425	308,483	0	(2,241)	353,068
2017	46	160,516	82,993	52,962	24,561	55,138	17,669	316,478	0	(1,368)	387,917
2018	47	164,176	80,616	54,180	29,380	86,724	17,933	324,699	0	(364)	428,992
2019	48	168,069	81,226	55,603	31,240	121,433	18,218	333,149	0	789	473,589
2020	49	172,112	82,356	58,408	31,348	157,638	18,525	341,842	0	2,114	520,119
2021	50	176,259	82,162	59,778	34,319	198,263	18,857	348,750	0	2,200	568,070
2022	51	180,601	63,034	61,206	56,361	262,555	19,216	355,377	0	2,200	639,348

Marianne Summary Totals Spreadsheet

Year	Age	INCOME				ASSETS & DEBT					
		Total Income	Total Expenses	Total Taxes	Net After Exp & Tax	Accum Savings	Fin Assets	Equity in Real Est.	IRA/401k	Other Assets/Debt	Net Worth
2013	39	97,247	18,660	13,620	64,967	64,967	57,896	250,000	13,183	45,000	431,046
2014	40	100,388	18,970	14,466	66,952	134,518	59,577	254,750	13,842	45,000	507,687
2015	41	103,626	19,283	15,425	68,918	208,817	61,354	259,590	14,534	45,000	589,295
2016	42	94,113	19,605	11,792	62,716	279,886	63,233	264,522	15,261	45,000	667,902
2017	43	90,520	50,319	13,290	26,911	317,992	65,221	269,549	16,024	45,000	713,786
2018	44	89,441	52,171	13,966	23,304	354,016	67,326	274,670	16,825	45,000	757,837
2019	45	91,301	54,106	14,410	22,785	390,962	69,557	279,889	17,666	45,000	803,074
2020	46	93,727	56,127	15,119	22,481	429,081	71,920	285,207	18,549	45,000	849,757
2021	47	96,222	56,249	15,830	24,143	470,387	74,427	290,626	19,476	45,000	899,916
2022	48	78,637	58,044	16,588	4,005	493,207	77,087	296,147	20,450	45,000	931,891

Note: Numbers are all as of "end of year."