

# Marital and Separate Property

This report shows for George J Jones and Marianne P Jones, each item of property, its current value, and the allocation between marital and separate. It also shows totals for each property type.

	Title HWJ	Total Equity	Marital Equity	George Separate	Marianne Separate
<b>Real Estate Equity (*)</b>					
40 Winding Way <sup>(1)</sup>	W	\$450,000	\$400,000	\$0	\$50,000
Total Value		\$450,000			
1st Mtg bef Refi		\$0			
Addtl Mortgage		\$0			
Equity		\$450,000			
Vacation Home	H	\$81,250	\$81,250	\$0	\$0
Total Value		\$100,000			
1st Mortgage		\$18,750			
Equity		\$81,250			
Real Estate Equity (*)		\$531,250	\$481,250	\$0	\$50,000
<b>Investments</b>					
First Union	J	\$1,875	\$1,875	\$0	\$0
Vanguard Index 500	J	\$12,755	\$12,755	\$0	\$0
Bank of America <sup>(2)</sup>	W	\$25,000	\$0	--	\$25,000
Nuveen Bond Fund	J	\$10,000	\$10,000	\$0	\$0
Municipal Bonds	J	\$20,000	\$20,000	\$0	\$0
Bank of America	J	\$3,292	\$3,292	\$0	\$0
Investments		\$72,922	\$47,922	\$0	\$25,000
<b>Businesses</b>					
Mary Kay franchise	W	\$0	\$0	\$0	\$0
<b>Personal Items</b>					
Jewelry	W	\$1,500	\$1,500	\$0	\$0
Paintings <sup>(3)</sup>	J	\$700	\$700	\$0	\$0
2001 Toyota Corolla	J	\$21,000	\$21,000	\$0	\$0
2010 Ford Pickup	J	\$24,000	\$24,000	\$0	\$0
Personal Items		\$47,200	\$47,200	\$0	\$0
<b>IRA/401k</b>					
Vanguard IRA	H	\$12,555	\$12,555	\$0	\$0
<b>Defined Benefit Pension</b>					
School district	W	\$0	\$0	\$0	\$0
<b>Debts</b>					
MasterCard Bank Two	J	(\$3,456)	(\$3,456)	\$0	\$0
VISA Country Card	J	(\$7,750)	(\$7,750)	\$0	\$0
Debts		(\$11,206)	(\$11,206)	\$0	\$0
<b>Totals</b>					
Totals		\$652,721	\$577,721	\$0	\$75,000
% of Total Equity		100%	89%	0%	11%

(\*) Real Estate Footnotes:

(1) 40 Winding Way: Equity of \$450,000 equals: current value of \$450,000  
. There are no mortgages entered for this property.

(2) Vacation Home: Equity of \$81,250 equals: current value of \$100,000  
less first mortgage of \$18,750.

Footnotes:

- (1) 40 Winding Way - Marianne will remain in the marital home.
- (2) Bank of America - Funds from Inheritance, kept separate. Value is as of most recent bank statement.
- (3) Paintings - Paintings have sentimental value to Marianne